

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	<u>Magnolia Park</u>	
<hr/>			
2.	All other names debtor used in the last 8 years <small>Include any assumed names, trade names and <i>doing business as</i> names</small>		
<hr/>			
3.	Debtor's federal Employer Identification Number (EIN)	<u>47-3194910</u>	
<hr/>			
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>121 E. Main St Ste 305</u> <small>Number, Street, City, State & ZIP Code</small>		<u></u> <small>P.O. Box, Number, Street, City, State & ZIP Code</small>
	<u>Visalia, CA 93291</u>		
	<u>Tulare</u> <small>County</small>		Location of principal assets, if different from principal place of business
			<u>2950 E. Douglas Ave Visalia, CA 93292</u> <small>Number, Street, City, State & ZIP Code</small>
<hr/>			
5.	Debtor's website (URL)	<u>magnoliaparkassistedliving.com</u>	
<hr/>			
6.	Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>			

Debtor **Magnolia Park**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☐ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6233

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No.
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Magnolia Park**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Magnolia Park**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 19, 2019**
MM / DD / YYYY

X /s/ Esperanza Hansen
Signature of authorized representative of debtor

Title **CEO**

Esperanza Hansen
Printed name

18. Signature of attorney

X /s/ Justin D. Harris
Signature of attorney for debtor

Date **December 19, 2019**
MM / DD / YYYY

Justin D. Harris
Printed name

HARRIS LAW FIRM, PC
Firm name

7110 N. Fresno St., Suite 400
Fresno, CA 93720
Number, Street, City, State & ZIP Code

Contact phone **(559) 272-5700** Email address **jd@harrislawfirm.net**

199112 CA
Bar number and State

Fill in this information to identify the case:Debtor name **Magnolia Park**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known): _____

☐ Check if this is an
amended filing
Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AAA Security, Inc. 321 Noble Avenue Farmersville, CA 93223		Fire watch services.				\$25,628.84
California Water Service 216 N Valley Oaks Dr Visalia, CA 93292		Utilities for assisted living facility.				\$650.00
City of Visalia Solid Waste 707 W Acequia Ave Visalia, CA 93291		Utilities for assisted living facility.				\$391.15
City of Visalia-Utilities PO Box 80268 City of Industry, CA 91716-8268		Utilities for assisted living facility.				\$390.00
Comcast 9602 South 300 West Suite B Sandy, UT 84070-3302		Utilities for assisted living facility.				\$185.00
Direct TV PO Box 105249 Atlanta, GA 30348		Utilities for assisted living facility.				\$350.00
Johnson Controls 3451 W Ashlan Ave Fresno, CA 93722		HVAC for assisted living facilities.				\$7,823.77
OnDeck Capital PO Box 12021 Arlington, VA 22219		Business Loan				\$110,660.40
Protection 1 Security Solutions 724 N Elko St Visalia, CA 93291		Security services.				\$4,482.30

Debtor **Magnolia Park**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
San Joaquin Pest Control 1104 N Marcin St Visalia, CA 93291		Trade debt.				\$509.00
San Lazarus Health Care PO Box 4905 Carson, CA 90749		Trade debt.				\$4,728.00
Security First Alarm King 635 N Plaza Drive Visalia, CA 93291		Security services.				\$14,289.40
SoCalGas 1305 E Noble Ave Visalia, CA 93291		Utilities.				\$850.00
Southern California Edison PO Box 800 Rosemead, CA 91770		Utilities for Building C				\$471.00
Southern California Edison PO Box 800 Rosemead, CA 91770		Utilities for Buildings A & B				\$3,701.88
Stott PO Box 7209 Chico, CA 95927		Trade debt.				\$2,475.00
Tulare County Assessor 221 S Mooney Blvd Visalia, CA 93291		2017 property taxes for 2950 E. Douglas Ave				\$40,902.74
Tulare County Assessor 221 S Mooney Blvd Visalia, CA 93291		2019 property taxes for 2950 E. Douglas Ave				\$40,694.18
Tulare County Assessor 221 S Mooney Blvd Visalia, CA 93291		2018 property taxes for 2950 E. Douglas Ave				\$37,984.06
Verizon PO Box 660108 Dallas, TX 75266		Utilities.				\$570.00

AAA Security, Inc.
321 Noble Avenue
Farmersville, CA 93223

Arnold Gonzalez
121 E. Main Street
Suite 305
Visalia, CA 93291

California Department of Social Services
Community Care Licensing Division
744 P Street, MS 8-17-17
Sacramento, CA 95814

California Department of Social Services
Attn: Brenda White
1314 E. Shaw Ave
Fresno, CA 93710

California Water Service
216 N Valley Oaks Dr
Visalia, CA 93292

City of Visalia Solid Waste
707 W Acequia Ave
Visalia, CA 93291

City of Visalia-Utilities
PO Box 80268
City of Industry, CA 91716-8268

Comcast
9602 South 300 West Suite B
Sandy, UT 84070-3302

Direct TV
PO Box 105249
Atlanta, GA 30348

Franchise Tax Board
Bankruptcy Section MS A-340
PO Box 2952
Sacramento, CA 95812-2952

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Johnson Controls
3451 W Ashlan Ave
Fresno, CA 93722

OnDeck Capital
PO Box 12021
Arlington, VA 22219

Paul J. Sievers, Esq.
Geraci Law Firm
90 Discovery
Irvine, CA 92618

Protection 1 Security Solutions
724 N Elko St
Visalia, CA 93291

San Joaquin Pest Control
1104 N Marcin St
Visalia, CA 93291

San Lazarus Health Care
PO Box 4905
Carson, CA 90749

Security First Alarm King
635 N Plaza Drive
Visalia, CA 93291

SoCalGas
1305 E Noble Ave
Visalia, CA 93291

Southern California Edison
PO Box 800
Rosemead, CA 91770

Stott
PO Box 7209
Chico, CA 95927

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Tulare County Assessor
221 S Mooney Blvd
Visalia, CA 93291

Verizon
PO Box 660108
Dallas, TX 75266

**United States Bankruptcy Court
Eastern District of California**

In re **Magnolia Park**

Debtor(s)

Case No.
Chapter**11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Magnolia Park** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

December 19, 2019

Date

/s/ Justin D. Harris**Justin D. Harris**Signature of Attorney or Litigant
Counsel for **Magnolia Park****HARRIS LAW FIRM, PC****7110 N. Fresno St., Suite 400****Fresno, CA 93720****(559) 272-5700 Fax:(559) 554-9989****jd@harrislawfirm.net**